

Code	BSI
Company name	BIDV Securities Joint Stock Company
Date	01/18/2018
Subject	Result of public offering

Content:

BIDV Securities Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: BIDV Securities Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 10,000,000 shares
4. Estimated mobilized capital: VND100,000,000,000
5. Issue date: December 29, 2017
6. Beginning date: December 01, 2017
7. Ending date: January 08, 2018
8. Registration date: from 8:30AM, December 01, 2017 to 3:30PM, December 22, 2017
9. Payment date: from December 30, 2017 to January 08, 2018
10. Transfer date: expected in January 31, 2018.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

- Offering price: 10,000 dong/share
- Lowest winning price: 10,200 dong/share
- Average winning price: 10,292 dong/share

Total	10,000	10,000,000	11,525,000	10,000,000	125	96	29	0	100%
1. Existing shareholders	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
2. Strategic shareholders	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
3. Undistributed shares handle	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

V. Summary result:

1. Total distributed shares: 10,000,000 shares (100% of offering volume):
2. Total proceeds from the offering: VND102,920,110,000
3. Total expenses: VND300,000,000
4. Total net proceeds after the public offering: VND102,620,110,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	(%) Ratio
Total equity:	1,076,374,350	827	100.0%
- Domestic shareholders, in which:	992,593,480	769	92.2%
+ State shareholders:	0	0	0.0%
+ Other shareholders:	992,593,480	760	92.2%
- Foreign shareholders:	83,729,380	58	7.8%
- Treasury shares	51,490	-	0.0%

Details:			
- Founding shareholders (*)	860,409,490	1	79.9%
- Major shareholders:	937,121,410	2	87.1%
- Shareholders holding less than 1% of voting right	50,118,790	822	4.7%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	PYN ELITE FUND (NON-UCITS)	7,671,192	7.13%
2	Joint Stock Commercial Bank for Investment and Development of Vietnam	86,040,949	79.94%